



Legal and Corporate Law

Corporate Restructuring Legal Perspectives and Strategies

Course Introduction

Corporate restructuring is a critical area of business law that involves the reorganization of a company's structure, finances, or operations. BOOST's **Corporate Restructuring: Legal Perspectives and Strategies** course offers in-depth insights into the legal frameworks, strategies, and challenges associated with corporate restructuring. The course covers key areas such as mergers and acquisitions, insolvency, bankruptcy, and the protection of creditors' rights.

Target Audience

This course is suitable for corporate lawyers, business executives, financial analysts, and legal advisors involved in corporate restructuring, insolvency, and M&A activities.

Learning Objectives

- Understand the legal principles and strategies involved in corporate restructuring.
- Learn about mergers and acquisitions, insolvency, and bankruptcy proceedings.
- Analyse the impact of restructuring on employees, creditors, and shareholders.
- Understand the legal tools available for managing distressed companies.
- Explore case studies of successful and unsuccessful corporate restructuring.

Course Outline

- **Day 01**

Introduction to Corporate Restructuring

- Overview of corporate restructuring and its purpose
- Legal tools for corporate restructuring (M&A, joint ventures, spin-offs)
- The role of financial and legal advisors in restructuring
- Case studies of corporate restructuring

- **Day 02**

Legal Frameworks for Mergers and Acquisitions

- M&A structures and strategies
- Legal requirements for M&A transactions
- Due diligence in M&A deals
- Regulatory approvals and antitrust considerations in M&A

- **Day 03**

Insolvency and Bankruptcy Law

- Key principles of insolvency and bankruptcy
- Legal processes for filing for bankruptcy
- The role of creditors and debtors in restructuring
- Restructuring options: Chapter 11, debt-for-equity swaps, and liquidation

- **Day 04**

Employee Rights and Stakeholder Considerations in Restructuring

- Impact of restructuring on employees and unions
- Legal protections for employees during restructuring
- Shareholder rights and corporate governance during restructuring
- Case studies on managing stakeholder interests

- **Day 05**

Post-Restructuring Legal and Operational Challenges

- Legal considerations post-restructuring
- Maintaining compliance with regulatory and tax requirements
- Risk management in post-restructured companies
- Successful strategies for integrating restructured companies

Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
Dec. 15, 2025	Dec. 19, 2025	5 days	4250.00 \$	UAE - Dubai
Nov. 10, 2025	Nov. 14, 2025	5 days	4250.00 \$	UAE - Abu Dhabi