



Finance, Accounting and Banking

Financial Policy Enhancement and Optimization

Course Introduction

This course focuses on evaluating and improving existing financial policies. It provides managers with tools and techniques to assess policy effectiveness and implement enhancements.

Target Audience

- Chief Financial Officers (CFOs)
- Finance Directors & Managers
- Controllers & Accounting Professionals
- Risk & Compliance Officers
- Corporate Planners & Strategy Executives
- Treasury & Cash Management Professionals
- Business Unit Heads & Senior Executives

Learning Objectives

- Learn methodologies for evaluating financial policy effectiveness
- Develop skills in policy optimization and enhancement
- Understand how to adapt policies to changing regulatory landscapes
- Gain insights into leveraging technology for policy management
- Learn strategies for ensuring ongoing policy compliance

Course Outline

- **Day 01**

- Policy Evaluation Fundamentals**

- Frameworks for assessing financial policy effectiveness
 - Key performance indicators for financial policies
 - Identifying gaps and weaknesses in existing policies
 - Case study: Successful policy evaluation initiatives

- **Day 02**

- Advanced Policy Analysis Techniques**

- Quantitative and qualitative analysis methods
 - Benchmarking and best practice comparisons
 - Stakeholder feedback and its role in policy enhancement
 - Workshop: Conducting a comprehensive policy analysis

- **Day 03**

- Policy Optimization Strategies**

- Techniques for policy refinement and optimization
 - Balancing control and flexibility in financial policies
 - Adapting policies to new financial instruments and practices
 - Group exercise: Optimizing a set of financial policies

- **Day 04**

- Regulatory Compliance and Policy Adaptation**

- Impact of regulatory changes on financial policies
 - Strategies for maintaining policy compliance
 - Adapting policies to international financial regulations
 - Simulation: Adapting policies to a new regulatory environment

- **Day 05**

- Technology and Innovation in Policy Management**

- Leveraging technology for policy management and compliance
 - Innovative approaches to policy implementation and monitoring
 - Data analytics in policy effectiveness measurement
 - Action planning: Technological solutions for policy enhancement

Confirmed Sessions

FROM	TO	DURATION	FEE\$	LOCATION
April 20, 2025	April 24, 2025	5 days	4250.00 \$	KSA - Riyadh
June 22, 2025	June 26, 2025	5 days	2150.00 \$	Virtual - Online
Aug. 4, 2025	Aug. 8, 2025	5 days	4250.00 \$	UAE - Dubai
Dec. 15, 2025	Dec. 19, 2025	5 days	5950.00 \$	USA - Los Angeles